



J THOMAS & COMPANY PRIVATE LIMITED

GUWAHATI MARKET SYNOPSIS - Sale 18/2022

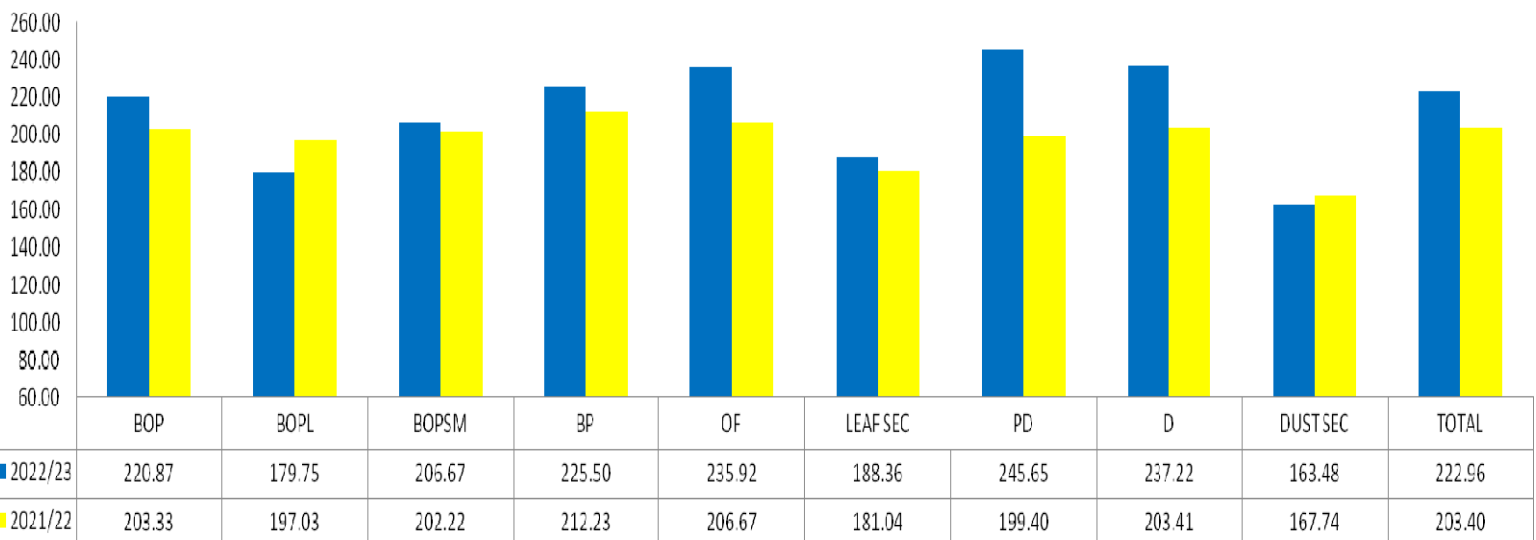
Market Report	
LEAF	DUST
<ul style="list-style-type: none"> * Market witnessed fair demand. * All sorts sold easier to previous week. * Plain varieties met with less enquiry and witnessed withdrawals. 	<ul style="list-style-type: none"> * Market witnessed less demand. * All sorts easier with substantial withdrawals noticed on the medium and plainer varieties.

Buying Analysis	
LEAF	DUST
<ul style="list-style-type: none"> * HUL : Selective. * TCPL : Operated Selectively. * WI : Operated. * Internals : Fair support. * Exporter : Selective enquiry on bolder brokens 	<ul style="list-style-type: none"> * HUL : Operated * TCPL : Very selective. * WI : Operated * Internals : Selective.

AUCTION AVERAGES												
	2022/23			2021/22			2020/21			UPTO Sale 18		
	Sale 18	Sale 17	+/-	Sale 18	Sale 17	+/-	Sale 18	Sale 17	+/-	2022/23	2021/22	2020/21
LEAF	194.05	215.37	-21.31	205.92	200.94	4.98	0.00	0.00	0.00	220.37	205.30	269.15
DUST	206.12	224.44	-18.32	199.37	189.24	10.14	0.00	0.00	0.00	232.89	197.70	250.60
TOTAL	196.46	217.20	-20.75	204.17	198.16	6.01	0.00	0.00	0.00	222.96	203.40	263.56

GTAC AUCTION AVERAGES										
SALE		14	15	16	17	18	19	20	21	
LEAF	2022/23	282.49	290.91	262.89	215.37	194.05				
	2021/22	241.28	NO SALE	200.40	200.94	205.92				
DUST	2022/23	318.46	295.45	271.48	224.44	206.12				
	2021/22	227.44	NO SALE	197.90	189.24	199.37				
TOTAL	2022/23	290.27	292.01	264.77	217.20	196.46				
	2021/22	238.23	NO SALE	199.79	198.16	204.17				

GTAC Grade Wise Averages Upto Sale 18



OFFER / SOLD QUANTITY & AVERAGE PRICE (2022/23)

	THIS SALE				LAST SALE				UPTO Sale 18			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	2111766.3	1100059.4	191.96	48%	1491216.7	860163.5	211.51	42%	4689507.6	2624606.9	217.81	44%
FANNINGS	525446.7	362313.2	207.48	31%	365681.4	286501.9	232.00	22%	1169283.0	897843.1	235.92	23%
LEAF SEC.	150313.3	99148.0	168.23	34%	71618.0	50343.0	186.48	30%	257056.9	176588.3	179.38	31%
LEAF TOTAL	2787526.3	1561520.6	194.05	44%	1928516.1	1197008.4	215.37	38%	6115847.5	3699038.3	220.37	40%
	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
DUST	847478.5	323796.5	216.68	62%	564909.9	278890.4	229.70	51%	1786562.0	854838.3	241.78	52%
DUST SEC.	127986.9	64671.0	153.26	49%	52831.2	25348.5	166.62	52%	213148.4	109530.3	163.48	49%
DUST TOTAL	975465.4	388467.5	206.12	60%	617741.1	304238.9	224.44	51%	1999710.4	964368.60	232.89	52%
TOTAL	3762991.7	1949988.1	196.46	48%	2546257.2	1501247.3	217.20	41%	8115557.9	4663406.90	222.96	43%

OFFER / SOLD QUANTITY & AVERAGE PRICE

LEAF	THIS SALE				LAST SALE				UPTO Sale 18			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2022/23	2787526.3	1561520.6	194.05	44%	1928516.1	1197008.4	215.37	38%	6115847.5	3699038.3	220.37	40%
2021/22	2167460.5	1806678.4	205.92	17%	2187341.1	1652228.2	200.94	24%	7071980.7	5346086.7	205.30	24%
DUST	THIS SALE				LAST SALE				UPTO Sale 18			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2022/23	975465.4	388467.5	206.12	60%	617741.1	304238.9	224.44	51%	1999710.4	964368.6	232.89	52%
2021/22	893883.3	661564.4	199.37	26%	888291.9	514676.3	189.24	42%	2765147.9	1772362.4	197.70	36%
TOTAL	THIS SALE				LAST SALE				UPTO Sale 18			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2022/23	3762991.7	1949988.1	196.46	48%	2546257.2	1501247.3	217.20	41%	8115557.9	4663406.9	222.96	43%
2021/22	3061343.8	2468242.8	204.17	19%	3075633.0	2166904.5	198.16	30%	9837128.6	7118449.1	203.40	28%

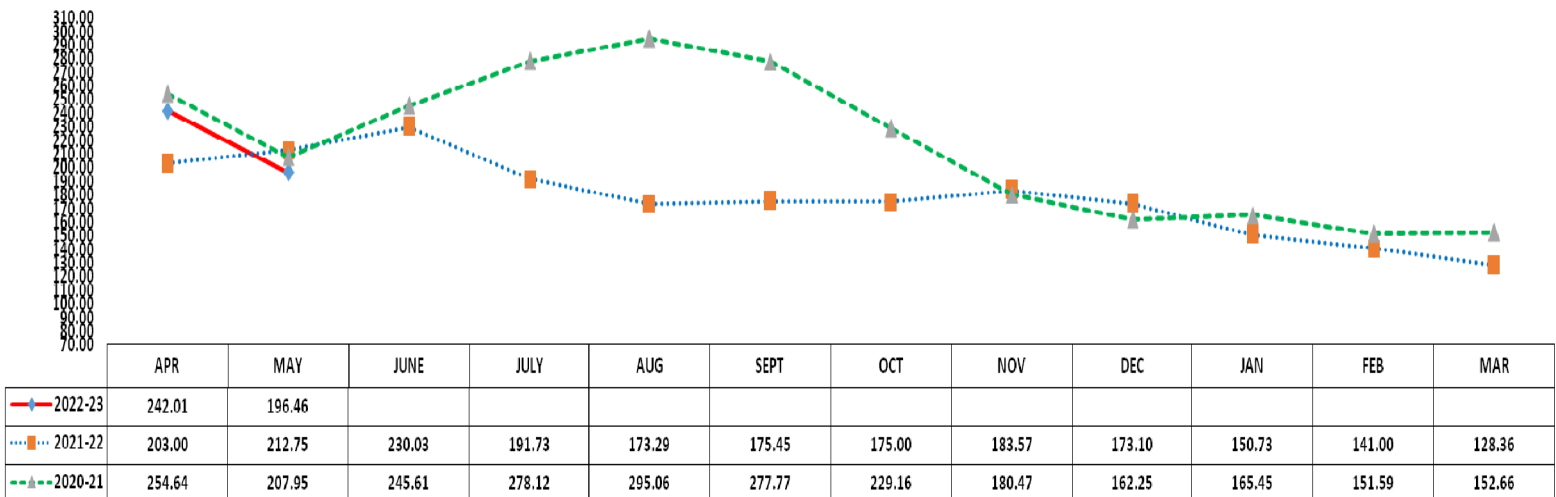
PRICE RANGE

% OF TEAS SOLD	LEAF						DUST				
	2022/23		UP TO Sale 18			2022/23		UP TO Sale 18			
	Sale 18	Sale 17	2022/23	2021/22	2020/21	Sale 18	Sale 17	2022/23	2021/22	2020/21	
BELOW 100	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
BETWEEN 100.00-119.99	1.57	0.72	1.12	0.02	4.29	2.40	0.35	1.12	0.11	0.61	
BETWEEN 120.00-139.99	5.59	1.04	2.94	0.28	0.00	8.31	4.71	4.83	0.25	1.09	
BETWEEN 140.00-159.99	20.93	11.93	12.99	4.59	2.72	11.66	7.68	7.35	7.48	0.02	
BETWEEN 160.00-179.99	16.83	18.15	13.63	26.39	2.67	13.26	13.09	10.66	35.68	1.89	
BETWEEN 180.00-199.99	13.01	13.42	11.19	23.38	0.25	13.51	12.80	10.54	16.82	2.82	
BETWEEN 200.00-219.99	13.38	13.51	13.17	16.57	8.55	11.56	12.53	11.27	12.53	5.23	
BETWEEN 220.00-239.99	8.81	10.14	10.20	10.11	10.59	9.16	9.51	10.72	9.62	7.37	
BETWEEN 240.00-259.99	8.27	10.06	9.77	5.60	18.24	9.15	8.18	8.25	7.37	14.54	
BETWEEN 260.00-279.99	6.05	6.75	7.00	4.63	22.52	6.01	5.98	6.08	4.76	21.77	
BETWEEN 280.00-299.99	2.22	4.15	4.15	3.92	15.98	7.85	7.62	8.11	3.02	20.20	
300 AND ABOVE	3.35	10.14	13.83	4.51	14.18	7.13	17.56	21.07	2.35	24.45	

FUTURE FRESH OFFERING (IN PACKAGES)

SALE NO	THIS YEAR-2022			LAST YEAR-2021			DIFFERENCE		
	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL
19	22833	7895	23329	17350	6322	23672	5483	1573	7056
20	23322	9059	23329	15713	6684	22397	7609	2375	9984
21	19409	7954	23329	10000	4154	14154	9409	3800	13209
TOTAL	65564	24908	69987	43063	17160	60223	22501	7748	30249

GTAC Monthly Price Movement



* Please note May 2022-23 Price is calculated on Sale 18 Only

GTAC BUYING (NEW TEAS) FOR THE Sale 18

		CTC LEAF			DUST			TOTAL			
OFFER	27,87,526.3	Kgs	OFFER	9,75,465.4	Kgs	OFFER	37,62,991.7	Kgs			
SOLD	15,61,498.1	Kgs	SOLD	3,88,435.5	Kgs	SOLD	19,49,933.6	Kgs			
SOLD %	56%		SOLD %	40%		SOLD %	52%				
ZONE	Kgs	AVG	%	ZONE	Kgs	AVG	%	ZONE	Kgs	AVG	%
TCPL	34,810.1	142.32	2%	TCPL	2,390.5	137.50	1%	TCPL	37,200.6	142.01	2%
HUL	50,158.7	177.33	3%	HUL	30,084.0	242.88	8%	HUL	80,242.7	201.90	4%
W.India	2,79,669.6	202.06	18%	W.India	1,11,375.5	181.17	29%	W.India	3,91,045.1	196.11	20%
WI.Pack	1,32,299.4	201.03	8%	WI.Pack	83,316.2	247.31	21%	WI.Pack	2,15,615.6	218.91	11%
N.India	5,63,599.0	195.31	36%	N.India	77,246.0	203.39	20%	N.India	6,40,845.0	196.28	33%
NI.Pack	96,179.8	172.63	6%	NI.Pack	5,409.5	239.34	1%	NI.Pack	1,01,589.3	176.19	5%
Packeteers	60,445.4	179.26	4%	Packeteers	2,338.0	180.11	1%	Packeteers	62,783.4	179.29	3%
C.India	54,059.2	195.15	3%	C.India	20,795.0	179.53	5%	C.India	74,854.2	190.81	4%
Exports	1,16,754.0	210.05	7%	Exports	2,092.5	169.04	1%	Exports	1,18,846.5	209.33	6%
Local	98,908.1	190.10	6%	Local	13,376.5	192.34	3%	Local	1,12,284.6	190.37	6%
S.India	-	-	0%	S.India	-	-	0%	S.India	-	-	0%
Others	74,614.8	196.61	5%	Others	40,011.8	188.90	10%	Others	1,14,626.6	193.92	6%
TOTAL	15,61,498.1	194.05	100%	TOTAL	3,88,435.5	206.12	100%	TOTAL	19,49,933.6	196.46	100%

ASSAM BATTING ORDER (GTAC+CTTA) Sale 14 TO 18

MARK	2022-23			2021-22		
	RANK	KGS	AVG	RANK	KGS	AVG
Gatoonga	1	27,678	414.40	3	17,776	330.84
Halmari	2	32,382	395.76	2	28,885	340.94
Mokrung	3	14,501	393.83	11	9,704	312.18
Sotai	4	10,206	378.71	4	7,239	330.76
Deckiajuli	5	12,867	365.37	16	29,876	302.94
Jamirah	6	27,239	363.40			
NAHORHABICLONALSPECIAL	7	2,514	362.11			
Duflating	8	12,352	358.93			
HOOKHMOL	9	11,940	358.68			
Banamalie	10	5,492	356.41	13	3,635	310.49
KAMARBUND	11	3,938	346.49	17	3,446	300.73
Salkathoni	12	34,571	342.67	26	23,267	290.03
DILLICLONAL	13	10,423	341.09	134	5,483	232.53
SREESIBBARI	14	8,040	338.74	60	13,242	269.30
Gelakey	15	11,230	336.85	8	5,847	319.75
MANGALAMCLONALSPECIAL	16	10,443	334.31	48	16,344	277.01
AMGOORIE	17	23,458	331.06	14	38,992	306.53
Hirajuli	18	9,482	330.33	12	16,493	310.65
Harmutty	19	10,909	329.18			
Doomni	20	30,322	328.51	23	34,885	292.96
KENDUGURI HI GROWN	21	12,746	324.17	30	4,187	288.32
Majuli	22	39,913	323.65	44	36,822	277.79
Kharikatia	23	20,650	323.43	10	21,432	312.91
Basmatia	24	2,818	322.88			
BORMAHJAN	25	15,079	322.29	43	16,895	277.85